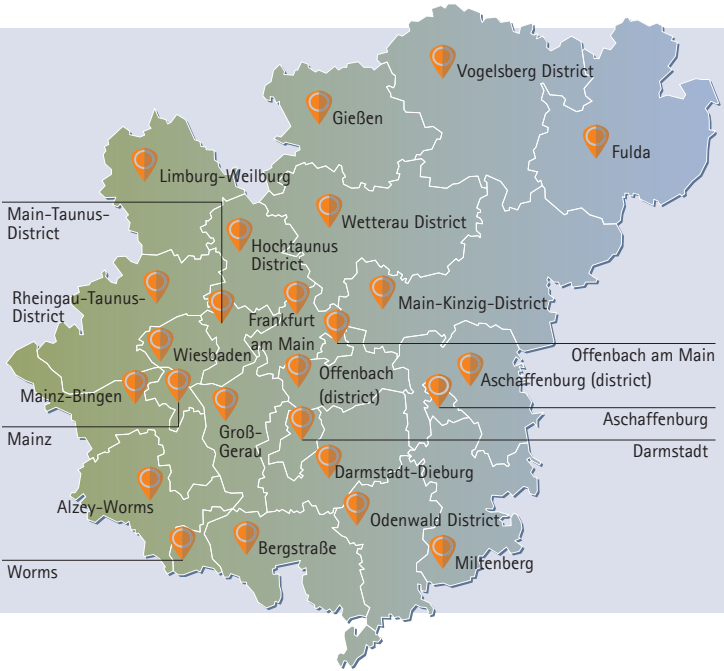


FRANKFURTRHEINMAIN IN FIGURES 2023



FRANKFURTRHEINMAIN



International, competitive and well connected – the metropolitan region FrankfurtRheinMain has a lot to offer. 8.12% of the GDP of Germany are generated on an area that makes up just 4.13% of the total size of the country. This is partially due to the large number of national and international businesses situated in the region and partially due to the increasing number of employees paying social insurance. Between 2019 and 2022 (as of June 30) their number rose by more than 83,000 to 2,521,292.

Numerous universities with almost a quarter of a million students, nearly 66,000 apprentices and several science and research institutions guarantee a steady supply of young professionals and innovations.

Thanks to the centrally located international airport, more than two million tons of freight and airmail reached the metropolitan area in 2022. Due to the aftermath of the Covid-19 pandemic the passenger volume in Frankfurt Airport remained with around 49 million in 2022 lower than before the pandemic (in comparison 2019: about 71 million passengers). The metropolitan region includes almost 12,000 km of roads, seven inland ports and 18 long distance stations.

Tourism is another important economic factor of the region. In 2022 there were more than 25 million overnight stays in FrankfurtRheinMain. Due to the aftermath of the pandemic the Frankfurt Fair counted only around 116,000 visitors (in comparison 2019: more than 1.8 million visitors).

The metropolitan region FrankfurtRheinMain includes 18 districts and seven independent cities as well as the districts of ten Chambers of Industry and Commerce (CCI) and four Chambers of Crafts (COC).

EUROPEAN INSTITUTIONS

European Central Bank (ECB)
European Systemic Risk Board (ESRB)
European Space Operations Centre (ESOC)
European Organisation for the Exploitation of Meteorological Satellites (EUMETSAT)
European Insurance and Occupational Pensions Authority (EIOPA)

Source: State Chancellery Hesse
as of January 2023

MESSE FRANKFURT



Shop





MESSE FRANKFURT GMBH HAS | 22 | FOREIGN SUBSIDIARIES AND JOINT
 VENTURES | SIX | BRANCH OFFICES AND | 53 | SALES PARTNERS AROUND
 THE WORLD. MESSE FRANKFURT GMBH CORPORATE GROUP EMPLOYS | 2,238 |
 ACTIVE MEMBERS OF STAFF WORLDWIDE.

Trade fairs and exhibitions at the Frankfurt exhibition venue	10
Congresses and events at the Frankfurt exhibition venue	100
Exhibitors at the Frankfurt exhibition venue	4,045
thereof exhibitors from outside Germany	2,388
Visitors at the Frankfurt exhibition venue	115,837
thereof visitors from outside Germany	24,605
Exhibition space net m ² (incl. special show space)	111,932
Events outside Germany	53

Source: Messe Frankfurt GmbH
as of 2021

LEADING TRADE FAIRS IN FRANKFURTRHEINMAIN

Achema • Ambiente • Automechanika • Christmasworld • EmailExpo, Search-Expo, Ux-Expo •
EUROBIKE • formnext • Frankfurt Book Fair • Frankfurt Fashion Week (FFW) • hair & beauty •
IMEX • International Leather Goods Fair (ILM) • International Trade Fair for Home and Contract
Textiles (Heimtextil) • International Trade Fair for HVAC + Water (ISH) • Light + Building •
Paperworld • Prolight + Sound • Tendence • Texcare International

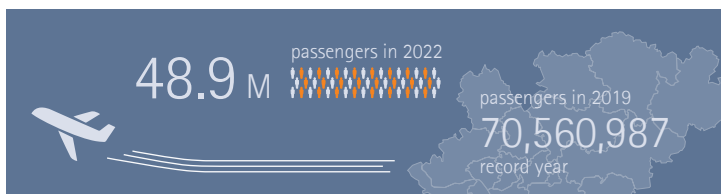
Source: FrankfurtRheinMain GmbH and own research
as of February 2023

TOURISM IN FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Number of opened hotels (December)	2,309
Bed capacity (December)	190,168
Total number of visitors (from January to December)	11,533,580
Visitors from abroad in percent	22.6
Total number of overnight stays (from January to December)	24,687,683
Average duration of stay (days)	2.1
Average bed occupancy rate in percent	31.5

Source: Statistical Office Hesse, Statistical Office Bavaria, Statistical Office Rhineland-Palatinate as of December 2022

FRANKFURT AIRPORT (FRA)



	FRANKFURT AIRPORT (FRA) ¹	SHARE OF FRA FROM ALL GERMAN COMMERCIAL AIRPORTS IN PERCENT	ALL GERMAN COMMERCIAL AIRPORTS ²
Passengers	48,923,474	30	165,054,089
Airfreight Airmail (tons)	2,009,433	40	5,051,672
Aircraft movements per year	382,211	20	1,927,696
Aircraft movements per day	1,047	20	5,281

¹ Source: Fraport AG

² Source: German Airports Association (ADV) as of December 2022

TRANSPORT INFRASTRUCTURE FRANKFURTRHEINMAIN

	FRANKFURTRHEINMAIN
Total of classified roads	11,878 km
including federal highways (Bundesautobahnen) ¹	864,723 km
Long distance stations	18
Ports along the rivers Rhine and Main*	7

¹ Federal highways excluding branches; Federal, state and district roads including branches

* inland ports with cargo handling

Source: Hessen Mobil, Federal State Office for Mobility Rhineland-Palatinate, Government of Lower Franconia, District Limburg-Weilburg, Chamber of Commerce and Industry Frankfurt am Main
Roads as of 1st January 2021; stations and ports as of February 2023

AREA AND POPULATION

REGION	AREA IN KM ²	POPULATION*	POPULATION DENSITY INHABITANTS PER KM ²	FOREIGN NATIONALS IN PERCENT
Germany	357,592	83,237,124	233	13.1
FrankfurtRheinMain	14,753	5,821,724	395	18.0
Main cities**	779	1,618,037	2,076	25.8

*Preliminary results based on the 2011 Census

**Aschaffenburg, Darmstadt, Frankfurt am Main, Mainz, Offenbach am Main and Wiesbaden

Source: Federal Statistical Office and the State Statistical Offices, 2023

Area and population as of 31st December 2021

LAND USAGE

	GERMANY		FRANKFURTRHEINMAIN	
	in hectares	in percent	in hectares	in percent
Settlement area	3,370,892	9.4	161,425	10.9
including residential building area	1,405,276	3.9	74,446	5.0
including industrial- and commercial areas	627,869	1.8	29,285	2.0
including outdoor recreation	530,867	1.5	23,644	1.6
Roads and railways	1,810,421	5.1	104,734	7.1
Vegetation	29,757,808	83.2	1,186,864	80.4
including agricultural land	18,058,988	50.5	616,616	41.8
including forestry	10,669,894	29.8	547,456	37.1
Lakes and rivers	820,067	2.3	22,312	1.5
Total area	35,759,189	100.0	1,475,336	100.0

Source: Federal Statistical Office and the State Statistical Offices, 2023

as of 31st December 2021

CLUSTER IN FRANKFURTRHEINMAIN



75

CLUSTERS AND NETWORK INITIATIVES STRENGTHEN THE COMPETITIVENESS OF FRANKFURTRHEINMAIN

Automation (mechanical engineering|electronic|mechanics) • Automotive industry (vehicle construction|supply industry) • Chemicals|pharmaceuticals|biotechnology • Consulting (law, tax and business consultancy) • Finance (banks|insurances) • Health (medical technology|life science|health) • Information and communication technology • Creative industries • Logistics and transportation • Aerospace • Materials engineering • Energy and environmental engineering • House of Finance | House of Digital Transformation | House of Logistics and Mobility (HOLM) | House of Pharma & Healthcare | House of Clean Energy

Source: Wissensregion FrankfurtRheinMain

as of 2023

GROSS VALUE ADDED (GVA)

IN EURO (MILLIONS)

ECONOMIC BRANCH		GERMANY	SHARE AT FRM IN PERCENT	FRANKFURT-RHEINMAIN
Agriculture, forestry and fishing		24,762	4.1	1,014
Industry ¹		893,472	6.2	55,647
incl.	Manufacturing	611,888	6.2	37,737
	Construction	177,643	6.9	12,346
Services ²		2,132,088	9.0	190,945
thereof	Wholesale and retail trade, transportation, accommodation and food service activities, information and communication	632,895	9.6	60,846
	Financial and insurance activities, real estates activities	795,692	10.3	82,049
	Public and other service activities, education, human health and social work activities	703,501	6.8	48,049
Total		3,050,322	8.1	247,606
GVA per inhabitant in Euro		36,680		42,600

¹ German Classification of Economic Activities, Edition 2008 - sections B to F

² German Classification of Economic Activities, Edition 2008 - sections G to T

Minor differences are due to rounding.

Source: Statistical Office Baden-Württemberg, Stuttgart, 2022

as of 2020

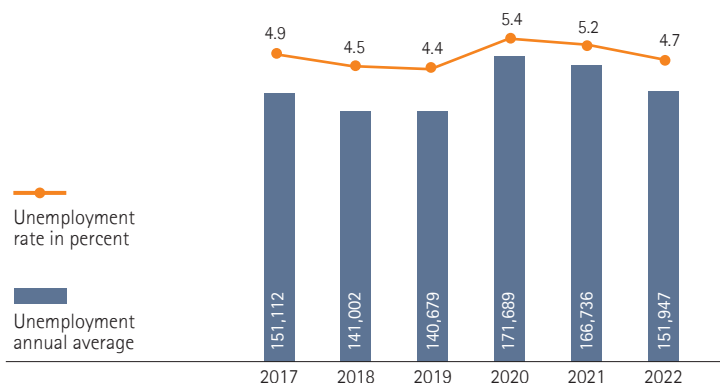
LABOUR MARKET FRANKFURTRHEINMAIN

ANNUAL AVERAGE

	2021	2022
Unemployed persons	166,736	151,947
Unemployment rate ¹ in percent	5.2	4.7
Notified vacancies	41,768	50,864

¹ Basis: all gainfully employed persons

Source: Federal Employment Agency



EMPLOYEES SUBJECT TO SOCIAL SECURITY CONTRIBUTIONS

AT PLACE OF WORK

ECONOMIC BRANCH		30.06.2019	30.06.2020	30.06.2021	30.06.2022
Agriculture, forestry and fishing		9,805	9,708	10,348	10,928
Industry ¹		547,122	537,347	537,045	537,831
· incl.	Manufacturing	384,661	371,872	365,782	363,575
	Construction	127,929	129,844	135,341	137,674
Wholesale and retail trade; repair of motor vehicles and motorcycles		331,744	332,076	332,891	336,848
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	47,795	47,491	46,817	46,434
	Wholesale trade	123,691	123,767	123,544	125,584
	Retail trade	160,258	160,818	162,530	164,830
Transportation and storage		181,497	185,385	185,661	186,729
Accommodation and food service activities		83,255	76,580	71,774	76,008
Further services ²		1,284,811	1,294,022	1,330,713	1,372,934
thereof	Information and communication	112,783	115,976	119,962	126,041
	Financial and insurance activities	141,053	142,893	145,931	147,293
	Real estate activities	25,674	26,930	28,232	29,641
	Professional, scientific and technical activities; other administrative and support service activities	402,680	393,007	403,811	419,847
	Human health and social work activities	290,623	297,101	306,852	312,830
	Other service activities	311,998	318,115	325,925	337,282
Not classifiable		20	22	16	14
Total		2,438,254	2,435,140	2,468,448	2,521,292

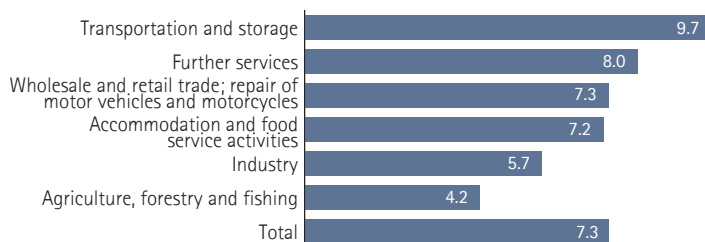
¹ German Classification of Economic Activities, Edition 2008 - sections B to F

² German Classification of Economic Activities, Edition 2008 - sections J to U

Source: Federal Employment Agency

SHARE OF EMPLOYEES IN FRANKFURTRHEINMAIN OF ALL EMPLOYEES IN GERMANY

IN PERCENT



Source: Federal Employment Agency
as of 30th June 2022

COMMUTERS

	FRANKFURTRHEINMAIN
Employees at place of residence	2,408,235
Employees at place of work	2,521,292
Inbound commuters	1,338,833
Outbound commuters	1,227,667

Source: Federal Employment Agency
as of 30th June 2022

UNIVERSITIES AND COLLEGES IN FRANKFURTRHEINMAIN

	NUMBER OF INSTITUTIONS	STUDENTS WINTER TERM 21 22
Universities (public & private)	6	130,144
Universities and colleges of applied sciences (public & private)	19	108,824
Theological universities	6	3,314
Art colleges	3	1,813
Colleges for public administration	2	4,321

Source: Federal Statistical Office
in the winter term 21|22

CHAMBERS OF CRAFTS FRANKFURTRHEINMAIN*

	FRM	KASSEL	RHEIN-HESSEN	UNTER-FRANKEN	WIES-BADEN	
Companies end of 2022	33,293	2,994	7,722	6,110	26,982	
thereof	Crafts requiring a license	19,837	2,112	4,782	3,987	18,061
	License-free crafts	9,420	619	1,974	1,338	6,214
	Crafts-like trades	4,036	263	966	785	2,707

* Chamber districts of the COCs, as far as they are part of the metropolitan region FRM.

Source: Chambers of Crafts in FrankfurtRheinMain
as of December 2022

NUMBER OF CCI MEMBER COMPANIES¹

ECONOMIC BRANCH	CCI AB ²	CCI DA ²	CCI FFM ²	CCI FD ²	CCI GI ²	CCI HU ²	CCI LM ²	CCI RH ²	CCI OF ²	CCI WI ²	
Agriculture, forestry and fishing	223	531	181	133	452	187	95	353	62	214	
Industry ³	3,164	5,903	9,014	1,809	4,598	3,977	1,880	3,880	3,518	3,875	
incl.	Manufacturing	1,516	2,793	2,508	596	1,707	1,235	453	1,377	1,920	1,383
	Construction	1,105	1,990	5,266	288	1,938	1,158	558	1,192	1,598	1,939
Wholesale and retail trade; repair of motor vehicles and motorcycles											
thereof	Wholesale, retail trade and repair of motor vehicles and motorcycles	861	2,098	1,708	516	1,707	792	507	1,006	842	828
	Wholesale trade	1,388	4,883	6,920	659	2,509	1,850	704	2,176	3,162	2,153
	Retail trade	6,235	11,704	11,405	3,040	10,145	4,499	2,145	5,626	4,892	4,794
Transportation and storage											
Accommodation and food service activities											
Further services ⁴											
thereof	Information and communication	1,453	4,575	7,921	690	2,421	1,381	584	2,758	2,441	2,381
	Financial and insurance activities	1,359	2,814	6,552	867	2,036	1,222	705	2,226	1,676	1,576
	Real estate activities	1,691	3,804	8,735	834	13,846	1,486	588	3,433	2,155	1,980
	Professional, scientific and technical activities; other administrative and support service activities	7,782	19,402	31,683	3,504	2,090	7,060	2,976	11,271	9,571	11,006
	Human health and social work activities	538	5,765	1,969	286	1,183	533	195	874	652	830
	Other service activities	2,844	1,407	7,292	1,466	4,554	2,315	1,783	4,053	2,969	3,447
Total⁵											
29,879 69,435 102,515 15,061 49,027 27,636 12,994 41,040 35,209 35,937											

¹ CCI member companies include companies registered in the Commercial Register, small trades, permanent establishments and registered cooperative companies.

² CCI AB = CCI Aschaffenburg, CCI DA = CCI Darmstadt Rhein Main Neckar, CCI F = CCI Frankfurt am Main, CCI FD = CCI Fulda, CCI GI = CCI Gießen-Friedberg, CCI HU = CCI Hanau-Gelnhausen-Schlüchtern, CCI LM = CCI Limburg, CCI RH = CCI Rheinhessen, CCI OF = CCI Offenbach am Main, CCI WI = CCI Wiesbaden

³ German Classification of Economic Activities, Edition 2008 - sections B to F

⁴ German Classification of Economic Activities, Edition 2008 - sections J to U

⁵ Minor differences are due to not classifiable companies.

Source: Chambers of Commerce and Industry in FrankfurtRheinMain as of January 2023

CCI-VOCATIONAL TRAINING

		NUMBER OF TRAINEES
Industrial occupations		15,957
thereof	Metal	6,293
	Electrical engineering	5,750
	Mining and quarrying	793
	Chemistry, physics, biology	1,922
	Printing	786
	Other occupations	413
Commercial occupations		26,989
thereof	Industrial clerk	2,238
	Trade	8,737
	Bank clerk	1,414
	Insurance clerk	817
	Accommodation and food service activities	2,427
	Transportation and storage	1,870
	Other occupations	9,156
	Special jobs by BBiG	330
Total	42,946	

Source: Chambers of Commerce and Industry in FrankfurtRheinMain as of 2022

COC-VOCATIONAL TRAINING*

GROUPS IN CRAFT SECTOR	NUMBER OF TRAINEES
Building and interior finishing trade	3,781
Electrical and metalworking trades	12,648
Woodcrafts	1,280
Clothing, textiles and leather crafts and trade	167
Food crafts and trades	613
Health and body care trades as well as the chemical and cleaning sector	2,412
Graphic design	206
Office/Commercial Occupations	1,663
Apprenticeships for people with disabilities	106
Craft sector in total	22,876

* Chamber districts of the COCs, as far as they are part of the metropolitan region FRM.

Source: Chambers of Crafts in FrankfurtRheinMain as of 2022

CCI-FURTHER EDUCATION

		EXAMINED
Industrial-technical occupations		1,777
thereof	Bachelor Professionals (CCI) in the industrial sector ('Industriemeister')	1,106
	Bachelor Professionals (CCI) in the technical sector ('Fachmeister')	295
	Other occupations (industrial-technical)	376
Commercial and related occupations		2,787
thereof	Master Professionals (CCI) in the commercial sector ('Betriebswirte')	84
	Bachelor Professionals (CCI) in the commercial sector ('Fachkaufleute')	214
	Bachelor Professionals (CCI) in the commercial sector ('Fachwirte')	1,857
	Other occupations (commercial)	632
Trainer aptitude examination		5,007
Total		9,571

Source: Chambers of Commerce and Industry in FrankfurtRheinMain as of 2022

COC-FURTHER EDUCATION*

	ANZAHL PRÜFUNGEN
Trainer aptitude examination	251
Further training examination	574
Journeyman's examination	5,285
Master craftsman examination	1,441

* Chamber districts of the COCs, as far as they are part of the metropolitan region FRM.

Source: Chambers of Crafts in FrankfurtRheinMain as of 2022

FOREIGN COMPANIES IN FRANKFURTRHEINMAIN

TOP 10

	NUMBER OF COMPANIES
United States of America	1,839
Great Britain	1,478
Switzerland	1,289
People's Republic of China	1,082
Luxembourg	804
France	699
Netherlands	685
Austria	591
Italy	405
Japan	335

Source: FrankfurtRheinMain GmbH

Total Number of foreign companies settled in FRM until January 2023

SELECTION OF PROMINENT MUSEUMS AND CULTURAL SITES

MUSEUMS

Kirchnerhaus Museum, Aschaffenburg (birthplace, documentation room of the expressionist painter Ernst Ludwig Kirchner) • Johannisburg Palace Museum Aschaffenburg (artworks and historical references from six centuries)

Hessian State Museum, Darmstadt (houses various collections of history of art, cultural history, geology, palaeontology and zoology) • Horváth Centre, Groß-Gerau (a reminiscent of the suffering of 1,700 Jewish women imprisoned in the concentration camp Natzweiler-Struthoff cellar rooms) • The Art and Culture Foundation Opelvillen, Rüsselsheim (cultural projects in the guise of exhibitions) • Stadt- und Industriemuseum, Rüsselsheim (presents cultural, social, economic, technical and political development from prehistoric and early historic period to the 20th century)

Senckenberg Museum of Natural History, Frankfurt|Main (the largest natural history museum in Germany, one of the most comprehensive exhibitions of large dinosaurs in Europe) • Städelsches Kunstinstitut, Frankfurt|Main (Germany's oldest museum foundation, European art from the 14th century to the present) • Liebighaus Sculpture Museum, Frankfurt|Main (one of the world's most prominent museums specialising in sculpture) • Schirn Kunsthalle, Frankfurt|Main (exhibitions devoted to contemporary stances in art and art of the modern era) • Hessenpark Open Air Museum, Neu-Anspach (the history of Hessian village life over the past centuries is represented in more than a hundred historical buildings)

Schloss Fasanerie Museum, Eichenzell (baroque palace, summer residence of the prince-bishops of Fulda)

The World of the Celts at the Glauberg (celtic burials from the 5th century BC)

Museum House of the Brothers Grimm, Steinau an der Straße

Gutenberg Museum, Mainz (one of the world's oldest museums for printing and script) • Landesmuseum Mainz (collection of cultural history and art ranging from prehistory to contemporary art, one of the oldest museums in Germany)

Deutsches Ledermuseum, Offenbach|Main (Collection of Applied Art, Ethnological Collection, Shoe Museum, more than 30,000 items, from six millenia and five continents)

Museum Wiesbaden (one of the most important art collections in Germany, especially of the 19th and 20th centuries)

ARCHITECTURAL LANDMARKS

Johannisburg Palace, Aschaffenburg (until 1803 the second residence of the archbishop-electors of Mainz) • Pompejanum, Aschaffenburg (idealised replica of a Roman Villa) • Mespelbrunn Castle (in the renaissance style build water castle from the 15th century)

Residential palace with Palace museum (old renaissance palace with baroque wings, built by Remy de la Fosse between 1716 and 1727) • Auerbach Castle ruins along the Bergstrasse (built in the 13th century)

Frankfurt Cathedral and Skyline (observation deck Main Tower) • St Paul's Church, Frankfurt|Main (seat for the first German national assembly, which provided the basis for Germany's present-day constitution) • Dom-Römer Quarter, The New Frankfurt Old Town • Peter Behrens Building (jewel of expressionist architecture at the Industriepark Höchst) • Former I.G.-Farben-Ensemble and Headquarters of United States Army in Europe , Frankfurt|Main (the complex now houses the Westend Campus of the Goethe university) • Bad Homburg Castle (until 1866 residence for Landgrave of Hesse-Homburg, later summer residence for the kings and emperor of Prussia) • Kronberg Castle (a change from a defensive structure to a residential castle can be observed in this impressive example of medieval architecture)

Baroque Quarter, Fulda • Fulda Cathedral St. Salvator • Residence, Fulda • St. Michael's Church, Fulda (one of the oldest churches in Germany)

Schloss Philippsruhe, Hanau (oldest baroque castle based on French baroque castles east of the Rhine, historical museum)

Limburg Cathedral (one of the most complete examples of late Romanesque architecture)

St. Martin's Cathedral and Collegiate Church of St. Stephan (choir windows by Marc Chagall), Mainz • St. Peter's Cathedral and the Jewish cemetery "Holy Sands", Worms (the oldest existing Jewish cemetery in Europe)

Einhard's Basilica, Seligenstadt (one of the most significant churches of the Carolingian era in Germany)

Wiesbaden Kurhaus and Colonnades (with length of 129 meters the longest columned hall in Europe) • Russian Orthodox Church of Saint Elizabeth (built after the style of Cathedral of Christ the Saviour in Moscow) • Eberbach Monastery, Eltville am Rhein (former Cistercian monastery, one of the most significant architectural heritage sites of Romanesque and early gothic architecture in Europe) • Basilica of St. Ägidius, Oestrich-Winkel (the oldest church in Rheingau, besides Eberbach monastery church)

UNESCO WORLD HERITAGE

Grube Messel (former oil shale opencast; excellently preserved fossils) • Mathildenhöhe, Darmstadt (remarkable ensemble of Jugendstil buildings) • Lorsch Abbey (former Benedictine abbey; a centre of power, spirituality and culture in the Holy Roman Empire until well into the High Middle Ages) • ShUM-Sites Worms, Mainz (ensembles of Jewish diasporic community centres and cemeteries from the High Middle Ages) • Limes (frontiers of the Roman Empire) • upper middle rhine valley (outstanding monuments; epitome of Rhine romanticism) • The Golden Bull (from 1356 to 1806, the most important constitutional document of the Holy Roman Empire; regulated election and coronation of the Roman-German kings) • Constitutio Antoniniana (edict issued in 212|213 that granted Roman citizenship to all free inhabitants of the Roman Empire)

UNESCO GEOPARK

Bergstraße-Odenwald (size 3,800 km²)

ABOUT PERFORM

"PERFORM Zukunftsregion (Future Region) FrankfurtRheinMain" is an initiative of the economic chambers in the FrankfurtRheinMain metropolitan region. The members of PERFORM include the Frankfurt am Main CCI, the Darmstadt Rhein Main Neckar CCI, the Frankfurt-Rhein-Main chamber of crafts, the Aschaffenburg CCI, the Rheinhessen CCI, the Gießen-Friedberg CCI, the Limburg CCI and the Wiesbaden CCI. Under the umbrella of PERFORM, the economic chambers take up the pressing issues of the regional economy and work on joint projects, for example on digitalisation, land development, skilled labour development, start-ups, innovation as well as mobility and transport. The initiative was launched in 2016 and transformed into a civil law partnership (GbR) in 2020. PERFORM is in close exchange with other partners in the region, such as the FrankfurtRheinMain Cross-State Strategy Forum.

You can find more information on our website:

www.perform-frankfurtrheinmain.de



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PHOTO CREDIT

Adobe Stock: mojolo, title

LAYOUT

Sabrina Becker

September 2023

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PUBLISHER

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